ratescomments@joburg.org.za



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Application for Pensioner Rebate on Property Rates for ages 60 - 69

Period: From 1 July 2023 - 30 June 2024

CONDITIONS

Pensioners must be between 60 - 69 years of age, own the property and personally occupy the property. The market value threshold is R1.5million (inclusive of the residential threshold value) on all successful applications. Rates will be levied on the market value in excess of R1.5 million. This is subject to the income criteria: Pensioners whose gross monthly income falls below R11 904 gualify for 100% rebate on successful application. Pensioners whose gross monthly income is above R11 904 but less than R20 404 qualify for 50% rebate on successful application. If the pensioner monthly income is above R20 404, the pensioner will not qualify for a rebate. The rebate is applicable to one property only, should the applicant own more than one property.

If a pensioner receives a National Security Grant, they will qualify for a 100% rebate subject to the market value threshold and conditions.

Important

Please attach the following: a certified copy of Identity Document, the applicants 3-month recent bank statement, certified proof of monthly income or certified copy of SASSA card and recent income tax assessment issued by the South African Revenue Service (SARS). NB.: only a signed application form together with all the relevant documentation (as mentioned) will be accepted for further processing. Failure to provide the required documentation will result in the application not being approved. If your financial position changes, please let us know.

Note: The rebate will be applied from date of application Rates Account Number: Personal Details of the property owner and his/her spouse Indicate with a cross: male female married single widow widower Surname: First names: Date of birth: Identity number: Spouse Surname: _ First names: Date of Birth: Identity number: Addresses Street address: -City/Suburb: Postal code: -Postal address: -City/Suburb: -Postal code: -Contact details Home Tel: -Cell No: — Work Tel: -Fax No: -Email: -

Yes No

How many houses/ living units are there on the above mentioned property?

Indicate with a cross whether you occupy the above mentioned property:





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Freehold Title ownership	
Stand Number:	
Portion number:	Suburb:
Indicate with a cross whether you occupy the above mentioned property How many houses/ living units are there on the above-mentioned property?	Yes No
Section Title Details	
Name of Body Corporate:	
Unit number Door number:	Door number:
Indicate with a cross whether you occupy the above mentioned property:	Yes No

Financial Information

Monthly Income (Please attach proof of monthly income)

Monthly I	Income

Salary/Wages (attach a certified copy of your pay slip)

Name of Employer:

Start date of employment:

Interest on investments (attach bank statement)

Name and type of investment:

Others:

Monthly Pension (attach certified copy of pension card)

Pension fund Name:

Pension fund number:

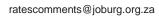
State disability allowance (supply documents) Reference number:

Other income (supply documents) Name of institution:

Total income

Applicant	Spouse
R	R
R	R
R	R
R	R
R	R
R	R
R	R
R	R

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Declaration				
Thus signed and sworn to, before me at	this	i	_day of	
Signature of Applicant	Commissione	er of Oaths		
				Commissioner's stamp
This form must be submitted to	vour clos	sest City o	of Joburg	Customer Service Centre
and a <u>reference number must b</u>				
NO E-MAIL APPLICATIONS WIL	L BE ACC	EPTED.		
For office use only				
Reference number:		Date of	submissi	on:
Checklist - Please attach(tick):				
ID copy (Certified) 3 Month bank statement Proof of income <u>OR</u> SASSA Card copy (certified back & front)				
SARS income tax certificate				